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GLOBAL DIGITAL CREATIONS HOLDINGS LIMITED

環球數碼創意控股有限公司 *

(Incorporated in Bermuda with limited liability)

(Stock Code: 8271)

ANNOUNCEMENT

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”).

On 7 April 2010, Global Digital Creations Holdings Limited (the “Company”) received an original complaint for damages and injunctive relief, and demand for jury trial (the “Proceeding”) filed with the District Court, Central District of California Western Division of the United States by X6D Limited, X6D USA Inc. and XpanD, Inc. on 30 March 2010 against, among others, the Company and its subsidiaries namely GDC Technology Limited, GDC Technology (China) Limited and GDC Technology (USA) LLC (collectively, the “Defendants”) for copyright infringement, design patent infringement, misrepresentation of origin of goods, misappropriation of trade secrets, unfair competition, breach of contract and tortious interference with contractual and business relations in relation to the 3D glasses sold by the Defendants. Sale of 3D glasses is not a core business of the Group.

The Company is seeking legal advice and in the process of collecting information in relation to the Proceeding and will make further announcement(s) concerning further developments of the Proceeding, as appropriate, in due course.

Save as disclosed above and another litigation as disclosed in the 2009 annual report of the Company, the directors are not aware of any other lawsuits, claims or litigation of material importance against the Company and its subsidiaries, and are not aware of any other matters discloseable under the general obligation imposed by Rule 17.10 of the GEM Listing Rules.

By Order of the Board
Global Digital Creations Holdings Limited
Cao Zhong
Chairman

Hong Kong, 15 April 2010

As at the date of this announcement, the Board comprises Mr. Cao Zhong (Chairman and Executive Director), Mr. Chen Zheng (Managing Director and Executive Director), Mr. Jin Guo Ping (Deputy Managing Director and Executive Director), Mr. Leung Shun Sang, Tony (Non-executive Director), Mr. Kwong Che Keung, Gordon (Independent non-executive Director), Mr. Hui Hung, Stephen (Independent non-executive Director) and Prof. Japhet Sebastian Law (Independent non-executive Director).

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the Company’s website at www.gdc-world.com.

** For identification purpose only*