

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

GEM

COMPANY INFORMATION SHEET

Case Number: N/A

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Global Digital Creations Holdings Limited

Stock code (ordinary shares): 8271

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 5 December 2022.....

A. General

Place of incorporation: Bermuda

Date of initial listing on GEM: 4 August 2003

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)

Executive Directors
Mr. Xu Liang (*Chairman*)
Mr. Wang Hongpeng (*Managing Director*)
Mr. Xiao Yong

Non-executive Director
Mr. Chen Zheng (*Deputy Chairman*)

Independent Non-executive Directors
Prof. Japhet Sebastian Law
Mr. Lam Yiu Kin
Mr. Zheng Xiaodong
Mr. Li Yao

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<u>Name of shareholders</u>	<u>No. of shares</u>	<u>Approximate percentage of total issued share capital</u>
	Shougang Group Co., Ltd. ("Shougang Group")	619,168,023 (Notes 1 & 2)	41.16%
	Shougang Holding (Hong Kong) Limited ("Shougang Hong Kong")	619,168,023 (Notes 1 & 2)	41.16%
	Upper Nice Assets Ltd. ("Upper Nice")	619,168,023 (Notes 1 & 2)	41.16%
	Mr. Chen Zheng	185,988,200	12.36%

Notes:

1. It represents the interests as recorded in the register kept by the Company under Section 336 of the Securities and Futures Ordinance ("SFO").
2. Upper Nice is a wholly-owned subsidiary of Shougang Hong Kong which is in turn wholly-owned by Shougang Group. Accordingly, all these corporations are deemed to be interested in the share capital of the Company which Upper Nice is interested under the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31st December

Registered address:

Clarendon House, 2 Church Street
Hamilton HM 11, Bermuda

Head office and principal place of business:

Unit 1606, 16/F, K. Wah Centre,
191 Java Road, North Point, Hong Kong

Web-site address (if applicable):

www.gdc-world.com

Share registrar:

Bermuda Principal Registrar and Transfer Office:
Conyers Corporate Services (Bermuda) Limited
Clarendon House, 2 Church Street, Hamilton HM 11, Bermuda

Hong Kong Branch Share Registrar and Transfer Office:
Tricor Standard Limited
17/F., Far East Finance Centre, 16 Harcourt Road, Hong Kong

Auditors:

PricewaterhouseCoopers
22/F., Prince's Building, Central, Hong Kong

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B. Business activities

The Group is principally engaged in the provision of computer graphic creation and production and intellectual property-based value-added digital visual business; and the business of development of new cultural space integrating culture and technology as well as provision of property leasing and management services in the People's Republic of China.

C. Ordinary shares

Number of ordinary shares in issue: 1,504,161,540

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 2,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Shang Yuxiong
(Name)

Title: Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.